

NOTICE OF ANNUAL MEETING OF STOCKHOLDERS

Please be informed that the Annual Meeting of the Stockholders (the "Meeting") of SOLIDARITAS FUND, INC. (the "Company" or the "Fund") will be conducted virtually via **Zoom** on **October 18, 2024 at 3:30 p.m.** via https://bit.ly/OCT18_ASM

The agenda for the Meeting shall be as follows:

1. Call to Order
2. Certification of Notice
3. Determination and Declaration of Quorum
4. Reading and approval of the minutes of the Annual Stockholders' Meeting held on 13 November 2023.
5. Approval of the 2023 Annual Report and Audited Financial Statements
6. Report on the Funds' Operational Highlights
7. Approval and Confirmation of All Acts During the Past Year of the Board of Directors & Officers, the Fund Manager, and the Service Administrator
8. Election of Directors
9. Confirmation of BPI Wealth – A Trust Corporation as Fund Manager, Investment Advisor, and Service Administrator
10. Confirmation of BPI Investments Inc. as Principal Distributor and Transfer Agent
11. Re-appointment of SGV & Co. as External Auditor
12. Other Business Matters
13. Question and Answer
14. Adjournment

The Board of Directors has fixed 01 August 2024 (the "Record Date") as the record date for the determination of stockholders entitled to notice of and to vote at the Meeting. Only holders of shares of common stock as at the Record Date will be entitled to vote at the Meeting.

Stockholders may attend the Meeting only by remote communication via the Zoom Webinar format. Stockholders who intend to participate in the Meeting through remote communication should notify the Company by sending an e-mail to bpi_investment@bpi.com.ph or register via the provided Zoom link above on or before 18 October 2024. The procedures for joining the Meeting through remote communication will be sent via e-mail to stockholders who would send an e-mail notification to the Company or register via the said link. Such procedures will also be set forth in the Information Statement.

Stockholders as of record date who wish to exercise their right to vote on the matters in the above agenda have the option of casting their votes through any of the following modes, subject to validation:

1. Electronic voting *in absentia*; or
2. By appointing Rev. Fr. Antonio Cecilio T. Pascual or in case of his non-attendance, the Chairman of the Meeting chosen in accordance with the Company's By-Laws, as their proxy.

To exercise either of the voting modes above, stockholders should accomplish the form accessible at https://bit.ly/SOLIDARITAS_ASM_2024 not later than 5:00PM on 16 October 2024.

Stockholders who wish to be represented at the Meeting and exercise their right to vote through the second option above may also manually accomplish the Proxy Form enclosed herein and submit the same to the Office of the Company's Corporate Secretary not later than 5:00PM on 16 October 2024 via mail or e-mail:

Via Mail : 7/F, BPI Buendia Center, Sen. Gil J. Puyat Ave., Makati City
Via Email : bpi_investment@bpi.com.ph

If any stockholder casts vote electronically *in absentia* and also submitted a Proxy Form, either electronically or manually, the latest vote/s received by the Office of the Corporate Secretary shall be considered.

Other pertinent information regarding procedures for participation in the Meeting through remote communication, electronic voting *in absentia* or through proxy, and the validation thereof are set forth in the Information Statement.

Very truly yours,



ATTY. SABINO B. PADILLA IV
Corporate Secretary